



### Section 3: Account rebalance

The auto-rebalancing feature gives you the option to rebalance quarterly, half-yearly or yearly on a selected date. The rebalancing will only occur on your nominated rebalance date if the total of the buy transaction or sell transaction to rebalance back to your profile meets the \$200 trade minimum per option.

Would you like to automatically rebalance your portfolio?  No  Yes

If yes, at what frequency would you like to rebalance?  Quarterly  Half-yearly  Yearly

### Section 4: Declaration

1. I have been provided with a copy and have read and understood the relevant PDS and the current AIB, including any conditions or limitations relating to the investment in the Fund or its investment options.
2. I acknowledge that the Investment Fund PDS for any single manager investment option(s) I have selected, can be provided to me by the Trustee, Promoter or my adviser via the website at [www.amgsuper.com.au](http://www.amgsuper.com.au) and I agree to receive any Investment Fund PDS by obtaining it from the website.
3. I have received (either via the website or from the Trustee, Administrator, Promoter or my adviser), read and understood the Investment Fund PDS for the single manager investment option(s) I have selected.
4. I acknowledge that if the Trustee continues to follow an instruction by me to invest my account in accordance with any single manager investment option selected by me, at the time of an additional acquisition of an interest in the underlying investment fund I may not have received: a. the current Investment Fund PDS for the relevant underlying fund; or b. information about materially adverse changes or materially adverse significant events that affect the information in the relevant Investment Fund PDS including changes or events affecting the investment fund's fees and costs, risks or other significant characteristics.
5. I acknowledge that the Trustee will invest my account in accordance with the selections made by me in the Investment Choice section of this form (as varied by me from time to time) but that the Trustee reserves the right not to do so where necessary or appropriate without liability to any member or prospective member.
6. I hereby direct the Trustee to invest my account balance in the investment options in the proportions indicated above, based on the declarations and acknowledgements made in this form.
7. Where I have selected an illiquid investment, I acknowledge and accept that a period of longer than 30 days may be required to facilitate redemption or switching requests due to the illiquid nature of the investment.

Signature:

Date:

**Please return this completed form to AMG Super PO Box 3528, Tingalpa DC Qld 4173 or email to [info@amgsuper.com.au](mailto:info@amgsuper.com.au)**

Phone: 1300 264 264 Fax: (07) 3899 7299 Website: [www.amgsuper.com.au](http://www.amgsuper.com.au)

**We are committed to respecting the privacy of the personal information you give us.**

Our formal Privacy Statement sets out how we do this. If you would like a copy of AMG Super's Privacy Statement, please let us know. We have published our Privacy Statement on our website at [www.amgsuper.com.au](http://www.amgsuper.com.au)